

Name of warrant HDB.KIS.M.CA.T.08
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On October 13, 2021, the Hochiminh Stock Exchange issued Decision No.555/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant HDB.KIS.M.CA.T.08
3. Warrant code: CHDB2103
4. ISIN code: VN0CHDB21035
5. Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
6. Underlying security: HDB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 7 months
11. Expiration date: April 27, 2022
12. Conversion ratio: 8 : 1
13. Exercise price (exercise index): 28,888 VND
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: October 15, 2021